



COOL CAPS INDUSTRIES LIMITED

Regd. Office : 23, Sarat Bose Road, 1st Floor, Suite - 1C, Kolkata - 700 020, W.B., India
Ph. : 033 4070 3238, E-mail : accounts@coolcapsindustries.in / cs@coolcapsindustries.in
CIN : L27101WB2015PLC208523

SYMBOL: COOLCAPS
ISIN: INE0HS001010

Dated: 27.11.2023

To,
The Manager-Listing Department,
The National Stock Exchange of India Limited,
Exchange Plaza, NSE Building, Bandra Kurla
Complex, Bandra East, Mumbai – 400 051
Fax: 022-26598237, 022-26598238

Subject: Intimation pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015- RE.ACT WASTE TECH PRIVATE LIMITED (CIN: U37100WB2020PTC238337) becoming a wholly owned subsidiary.

Respected Sir

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform you that the board of directors of Cool Caps Industries Limited at its meeting held on Monday, November 27, 2023 has approved the investment in RE.ACT WASTE TECH PRIVATE LIMITED (CIN: U37100WB2020PTC238337) (Target Company) by way of purchase of 20,000 fully paid-up equity shares of face value of Rs. 10/- each at INR 1 per share from the existing shareholders of the target company i.e., Mr. Rajeev Goenka, Mr. Vanshay Goenka and Mrs. Poonam Goenka.

Therefore, upon completion of the aforesaid transfer of shares, RE.ACT WASTE TECH PRIVATE LIMITED would become the wholly owned subsidiary of the company.

The details as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are given as under:

| Sr. No. | Particulars | Details |
|---------|--|--|
| 1 | Name of the target entity, details in brief such as size, turnover etc. | RE.ACT WASTE TECH PRIVATE LIMITED (CIN: U37100WB2020PTC238337) Authorized Share Capital: Rs. 15,00,000/- Paid up Capital: Rs. 2,00,000/- Turnover as on 31/03/2023: Rs. 23, 41,405/- Profit After Tax as on 31/03/2023: Rs. (14,74,388) Net Worth as on 31/03/2023: Rs. (16,09,154) |
| 2 | Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies | Mr. Rajeev Goenka and Mr. Vanshay Goenka are the promoters of the target company and Mrs. Poonam Goenka is part of the promoter group. |





COOL CAPS INDUSTRIES LIMITED

Regd. Office : 23, Sarat Bose Road, 1st Floor, Suite - 1C, Kolkata - 700 020, W.B., India
 Ph. : 033 4070 3238, E-mail : accounts@coolcapsindustries.in / cs@coolcapsindustries.in
 CIN : L27101WB2015PLC208523

| | <p>have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length".</p> | <p>Details of shareholding are as follows:</p> <table border="1"> <thead> <tr> <th>S. No.</th> <th>Name</th> <th>Designation</th> <th>No. of shares held</th> <th>%</th> </tr> </thead> <tbody> <tr> <td>1</td> <td>Rajeev Goenka</td> <td>Director & Shareholder</td> <td>1000</td> <td>5.00%</td> </tr> <tr> <td>2</td> <td>Vanshay Goenka</td> <td>Director & Shareholder</td> <td>9000</td> <td>45.00%</td> </tr> <tr> <td>3</td> <td>Poonam Goenka</td> <td>Director & Shareholder</td> <td>10000</td> <td>50.00%</td> </tr> </tbody> </table> <p>All transactions are done at arm's length basis.</p> | S. No. | Name | Designation | No. of shares held | % | 1 | Rajeev Goenka | Director & Shareholder | 1000 | 5.00% | 2 | Vanshay Goenka | Director & Shareholder | 9000 | 45.00% | 3 | Poonam Goenka | Director & Shareholder | 10000 | 50.00% |
|--------|---|---|--------------------|--------|-------------|--------------------|---|---|---------------|------------------------|------|-------|---|----------------|------------------------|------|--------|---|---------------|------------------------|-------|--------|
| S. No. | Name | Designation | No. of shares held | % | | | | | | | | | | | | | | | | | | |
| 1 | Rajeev Goenka | Director & Shareholder | 1000 | 5.00% | | | | | | | | | | | | | | | | | | |
| 2 | Vanshay Goenka | Director & Shareholder | 9000 | 45.00% | | | | | | | | | | | | | | | | | | |
| 3 | Poonam Goenka | Director & Shareholder | 10000 | 50.00% | | | | | | | | | | | | | | | | | | |
| 3 | Industry to which the entity being acquired belongs. | Providing consultancy services for fulfillment of Extended Producer's Responsibility (EPR) of PIBO under latest Plastic Waste Management Rules. | | | | | | | | | | | | | | | | | | | | |
| 4 | Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity). | <p>The entity is operating in the same industry.</p> <p>One of our Wholly Owned Subsidiary, Purv Techoplast Private Limited is engaged in a project of "Pet Bottle Washing Cleaning Line" and the target company (RE.ACT WASTE TECH PRIVATE LIMITED) is engaged in Providing consultancy services for fulfillment of Extended Producer's Responsibility (EPR) of PIBO under latest Plastic Waste Management Rules, the acquisition will help us to improve the synergy.</p> | | | | | | | | | | | | | | | | | | | | |
| 5 | Brief details of any governmental or regulatory approvals required for the acquisition. | Not Applicable | | | | | | | | | | | | | | | | | | | | |
| 6 | Indicative time period for completion of the acquisition | By December, 2023 | | | | | | | | | | | | | | | | | | | | |
| 7 | Nature of consideration - whether cash consideration or share swap and details of the same. | Cash Consideration | | | | | | | | | | | | | | | | | | | | |
| 8 | Cost of acquisition or the price at which the shares are acquired. | At INR 1/- per share | | | | | | | | | | | | | | | | | | | | |
| 9 | Percentage of shareholding / control acquired and / or number of shares acquired. | Entire equity share capital of the company (20,000 shares) | | | | | | | | | | | | | | | | | | | | |
| 10 | Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which | Providing consultancy services as Extended Producers Responsibility (EPR) for designing and production of durable and recyclable products to reduce the waste generation and to protect the environment. The EPR process will include the | | | | | | | | | | | | | | | | | | | | |





COOL CAPS
INDUSTRIES

COOL CAPS INDUSTRIES LIMITED

Regd. Office : 23, Sarat Bose Road, 1st Floor, Suite - 1C, Kolkata - 700 020, W.B., India
Ph. : 033 4070 3238, E-mail : accounts@coolcapsindustries.in / cs@coolcapsindustries.in
CIN : L27101WB2015PLC208523

| | |
|--|---|
| the acquired entity has presence and any other significant information (in brief). | collection process of scrap, recycling and treatment of waste products etc. |
|--|---|

Kindly take the above information on your records and disseminate.

Thanking you,

[Faint, illegible text]

For COOL CAPS INDUSTRIES LTD.

Rajeev Goenka

Chairman-Cum-Managing Director
DIN : 00181693