



# COOL CAPS INDUSTRIES LIMITED

Regd. Office : 23, Sarat Bose Road, 1st Floor, Suite - 1C, Kolkata - 700 020, W.B., India  
Ph. : 033 4070 3238, E-mail : [accounts@coolcapsindustries.in](mailto:accounts@coolcapsindustries.in) / [cs@coolcapsindustries.in](mailto:cs@coolcapsindustries.in)  
CIN : L27101WB2015PLC208523

SYMBOL: COOLCAPS  
ISIN: INE0HS001028

Dated: 18.09.2025

To,  
The Manager-Listing Department,  
The National Stock Exchange of India Limited,  
Exchange Plaza, NSE Building, Bandra Kurla Complex,  
Bandra East, Mumbai-400 051 (Maharashtra)

**Sub: Submission of Advertisement of Notice of Record Date for the purpose of Right Issue of Equity shares.**

**Ref: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI Listing Regulations)**

Dear Sir/Madam,

With reference to the captioned subject and pursuant to Regulation 30 and 47 of SEBI Listing Regulations, as amended, please find enclosed a copy of e-newspaper clippings of Notice of Record Date for Issue of Equity Shares on Right Basis of the Company on Thursday, September 18, 2025 in the following newspapers:

1. "The Financial Express" - English Language National Daily

2. "Ekdin" -Bengali Language Daily

Copy of newspaper clippings shall be available on the website of the Company at [www.coolcapsindustries.in](http://www.coolcapsindustries.in)

This is for your information and record.

Thanking You,

Yours faithfully,

For Cool Caps Industries Limited

Rajeev Goenka  
Chairman and Managing Director  
DIN: 00181693









...continued from previous page.

### 2. WACA, Floor Price and Cap Price

The Floor Price is 1.19 times and the Cap Price is 1.25 times the weighted average cost of acquisition based on the secondary transactions as disclosed below:

Past Transactions	Weighted average cost of acquisition (in ₹)*	Floor Price (i.e., ₹ 402)	Cap Price (i.e., ₹ 423)
Weighted average cost of acquisition of primary transaction(s) in last 18 months	NA	NA	NA
Weighted average cost of acquisition of secondary transactions(s) in last 18 months	339.00	1.19 times	1.25 times

*\*As certified by Kanu Doshi Associates LLP, Chartered Accountants, having a firm registration number of 104746W/ W100096, pursuant to their certificate dated September 16, 2025.*

### 3. Detailed explanation for Cap Price being 1.25 times of WACA of secondary transactions of Equity Shares (as disclosed above) along with our Company's KPIs and financial ratios for Fiscals 2025, 2024 and 2023 and in view of external factors which may have influenced the pricing of the issue:

- We are one of the top two payments card manufacturers in India with a market share of 31.9% in Fiscal 2025 for credit and debit cards issuance in India improving from 25.0% in Fiscal 2023. (Source: F&S Report) We are one of the largest manufacturers of cheque leaves in India. (Source: F&S Report)
- In Fiscal 2025, 2024 and 2023, we had serviced 702, 476 and 355 customers, respectively. Long standing relationships demonstrated by the average length of our relationship of over 10 years with 7 of our top 10 customers, as of March 31, 2025, March 31, 2024, March 31, 2023
- In Fiscal 2025, we provided services to 10 of the 12 public sector undertaking banks, 9 out of 11 small finance banks and 15 of the 21 private banks in India. In the Fiscal 2025, we served 9 out of 32 general insurance and 12 out of 24 life insurance companies. (Source: F&S Report)

4. We offer a comprehensive portfolio of solutions that are customizable and built for scale.

5. We are one of the few vendors in India to have approved units for manufacturing of plastic cards, metal cards, sustainable cards, biometric cards, wearables, and payment stickers. (Source: F&S Report) As of March 31, 2025, we operate 24 manufacturing units across seven locations in India.

6. We have established a track-record of strong and consistent financial performance. Our technology driven operations and low operational costs have resulted in comparatively higher operating margins. We have been able to scale our technology platforms with limited capital expenditure and working capital to offer additional service offerings.

### 4. The Offer Price is [•] times of the face value of the Equity Shares.

The Offer Price of ₹ [•] has been determined by our Company, in consultation with the BRLMs, on the basis of market demand from Bidders for Equity Shares, as determined through the Book Building Process, and is justified in view of the above qualitative and quantitative parameters. Bidders should read the above-mentioned information along with the sections titled **"Risk Factors"**, **"Our Business"**, **"Financial Information"** and **"Management's Discussion and Analysis of Financial Condition and Results of Operations"** on pages 31, 237, 327 and 413 of the RHP, respectively, to have a more informed view. The trading price of the Equity Shares could decline due to the factors mentioned in the section titled **"Risk Factors"** on page 31 of the RHP and you may lose all or part of your investments.

*For further details, please see the chapter titled "BASIS FOR OFFER PRICE" beginning on page 111 of the RHP. Please refer to the website of the BRLMs: [www.iiflcap.com](http://www.iiflcap.com), [www.icicisecurities.com](http://www.icicisecurities.com) and [www.sbicans.com](http://www.sbicans.com). You may scan the QR code for accessing the website of IIFL Capital Services Limited (formerly known as IIFL Securities Limited).*

### AN INDICATIVE TIMETABLE IN RESPECT OF THE OFFER IS SET OUT BELOW:

Submission of Bids (other than Bids from Anchor Investors):	
Bid/ Offer Period (except the Bid/ Offer Closing Date)	
Submission and Revision in Bids	Only between 10.00 a.m. and 5.00 p.m. Indian Standard Time ("IST")
Bid/ Offer Closing Date*	
Submission of Electronic Applications (Online ASBA through 3-in-1 accounts) – For RIBs and Eligible Employees Bidding in the Employee Reservation Portion	Only between 10.00 a.m. and up to 5.00 p.m. IST
Submission of Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate ASBA applications through UPI as a payment mechanism where Bid Amount is up to ₹ 0.50 million)	Only between 10.00 a.m. and up to 4.00 p.m. IST
Submission of Electronic Applications (Syndicate Non-Retail, Non-Individual Applications of QIBs and NIBs)	Only between 10.00 a.m. and up to 3.00 p.m. IST
Submission of Physical Applications (Bank ASBA)	Only between 10.00 a.m. and up to 1.00 p.m. IST
Submission of Physical Applications (Syndicate Non-Retail, Non-Individual Applications where Bid Amount is more than ₹0.50 million)	Only between 10.00 a.m. and up to 12.00 p.m. IST
Modification/ Revision/cancellation of Bids	
Upward Revision of Bids by QIBs and Non-Institutional Bidders categories*	Only between 10.00 a.m. on Bid/Offer Opening Date and up to 4.00 p.m. IST on Bid/ Offer Closing Date
Upward or downward Revision of Bids or cancellation of Bids by RIBs and Eligible Employees Bidding in the Employee Reservation Portion	Only between 10.00 a.m. and up to 5.00 p.m. IST on Bid/Offer Closing Date

*\* UPI mandate end time and date shall be at 05.00 p.m. on Bid/ Offer Closing Date.*

*QIBs and Non-Institutional Bidders can neither revise their bids downwards nor cancel/withdraw their bids.*

**On the Bid/ Offer Closing Date, the Bids shall be uploaded until:**

(i) 4.00 p.m. IST in case of Bids by QIBs and Non-Institutional Bidders, and

(ii) until 5.00 p.m. IST or such extended time as permitted by the Stock Exchanges, in case of Bids by RIBs and Eligible Employees Bidding in the Employee Reservation Portion.

On Bid/Offer Closing Date, extension of time may be granted by Stock Exchanges only for uploading Bids received by RIBs and Eligible Employees Bidding in the Employee Reservation Portion, after taking into account the total number of Bids received and as reported by the BRLMs to the Stock Exchanges.

### Bid / Offer Programme:

Event	Indicative Date
Bid/Offer Opens On	Tuesday, September 23, 2025
Bid/ Offer Closes On	Thursday, September 25, 2025
Finalisation of Basis of Allotment with the Designated Stock Exchange	On or about Friday, September 26, 2025
Initiation of refunds (if any, for Anchor Investors)/unblocking of funds from ASBA Account*	On or about Monday, September 29, 2025
Credit of Equity Shares to demat accounts of Allottees	On or about Monday, September 29, 2025
Commencement of trading of the Equity Shares on the Stock Exchanges	On or about Tuesday, September 30, 2025

*\* In case of (i) any delay in unblocking of amounts in the ASBA Accounts (including amounts blocked through the UPI Mechanism) exceeding two Working Days from the Bid/Offer Closing Date for cancelled / withdrawn / deleted ASBA Forms, the Bidder shall be compensated at a uniform rate of ₹ 100 per day or 15% per annum of the Bid Amount, whichever is higher from the date on which the request for cancellation/ withdrawal/ deletion is placed in the Stock Exchanges bidding platform until the date on which the amounts are unblocked (ii) any blocking of multiple amounts for the same ASBA Form (for amounts blocked through the UPI Mechanism), the Bidder shall be compensated at a uniform rate of ₹ 100 per day or 15% per annum of the total cumulative blocked amount except the original application amount, whichever is higher from the date on which such multiple amounts were blocked till the date of actual unblock; (iii) any blocking of amounts more than the Bid Amount, the Bidder shall be compensated at a uniform rate of ₹ 100 per day or 15% per annum of the difference in amount, whichever is higher from the date on which such excess amounts were blocked till the date of actual unblock; (iv) any delay in unblocking of non-allotted/partially allotted Bids, exceeding two Working Days from the Bid/Offer Closing Date, the Bidder shall be compensated at a uniform rate of ₹ 100 per day or 15% per annum of the Bid Amount, whichever is higher for the entire duration of delay exceeding two Working Days from the Bid/Offer Closing Date by the SCSB responsible for causing such delay in unblocking. The BRLMs shall, in their sole discretion, identify and fix the liability on such intermediary or entity responsible for such delay in unblocking. The Bidder shall be compensated in the manner specified in the SEBI ICDR Master Circular, which for the avoidance of doubt, shall be deemed to be incorporated in the deemed agreement of our Company with the SCSBs, to the extent applicable, issued by SEBI, and any other applicable law in case of delays in resolving investor grievances in relation to blocking/unblocking of funds. The processing fees for applications made by the UPI Bidders may be released to the remitter banks (SCSBs) only after such banks provide a written confirmation on compliance with SEBI ICDR Master Circular.*

## ASBA\*

Simple, Safe, Smart way of Application!!!

\*Applications Supported by Blocked Amount ("ASBA") is a better way of applying to offers by simply blocking the fund in the bank account. For further details, check section on ASBA. **Mandatory in public issues. No cheque will be accepted.**



UPI-Now available in ASBA for Retail Individual Investors and Non Institutional Investor applying in public issues where the application amount is up to ₹ 500,000, applying through Registered Brokers, Syndicate, CDPs & RTAs. Retail Individual Investors and Non-Institutional Investors also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the bank account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021 read with press release dated September 17, 2021, CBDT Circular No. 3 of 2023 dated March 28, 2023.

ASBA has to be availed by all the investors except Anchor Investors. UPI may be availed by (i) Retail Individual Investors in the Retail Category; (ii) Non-Institutional Investors with an application size of up to ₹ 500,000 in the Non-Institutional Portion; (iii) Eligible Employee bidding in the Employee Reservation Portion with an application size of upto ₹ 500,000 (net of discount). For details on the ASBA and UPI process, please refer to the details given in the Bid Cum Application Form and abridged prospectus and also please refer to the section **"Offer Procedure"** on page 473 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI") and Stock Exchanges and in the General Information Document. The Bid Cum Application Form and the Abridged Prospectus can be downloaded from the websites of BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE"), and together with BSE, the **"Stock Exchanges"** and can be obtained from the list of banks that is displayed on the website of SEBI at [www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFPI=yes&intId=35](http://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFPI=yes&intId=35) and <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFPI=yes&intId=43>, respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link: [www.sebi.gov.in](http://www.sebi.gov.in). UPI Bidders Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. Axis Bank Limited and ICICI Bank Limited have been appointed as the Sponsor Banks for the Offer, in accordance with the requirements of SEBI circular dated November 1, 2018 as amended. For Offer related queries, please contact the BRLMs on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll free number: 18001201740 and mail id: [ipo.upi@npci.org.in](mailto:ipo.upi@npci.org.in).

In case of any revision in the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of one Working Day, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

The Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR"), read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations wherein not more than 50% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLMs in consultation with the Book Running Lead Managers and in accordance with Applicable Law, may allocate up to 60% of the QIB Portion to Anchor Investors and the basis of such allocation will be on a discretionary basis by our Company, in consultation with the BRLMs, in accordance with the SEBI ICDR Regulations (the "Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors ("Anchor Investor Allocation Price"). In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) (the "Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, subject to valid Bids being received at or above the Offer Price, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. Further, not less than 15% of the Net Offer shall be available for allocation to Non-Institutional Investors ("Non-Institutional Portion") of which one-third of the Non-Institutional Portion shall be available for allocation to Bidders with an application size of more than ₹ 0.20 million and up to ₹ 1.00 million and two-thirds of the Non- Institutional Portion shall be available for allocation to Bidders with an application size of more than ₹ 1.00 million and under-subscription in either of these two sub-categories of the Non-Institutional Portion may be allocated to Bidders in the other sub-category of the Non-Institutional Portion in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, not less than 35% of the Net Offer shall be available for allocation to Retail Individual Investors ("Retail Portion"), in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. Further, [•] Equity Shares of face value of ₹ 10 each aggregating up to ₹20.00 million will be available for allocation on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids being received from them at or above the Offer Price. All Bidders (except Anchor Investors) shall mandatorily participate in this Offer only through the Application Supported by Blocked Amount ("ASBA") process and shall provide details of their respective bank account (including UPI ID (defined hereinafter) in case of UPI Bidders (defined hereinafter) in which the Bid Amount will be blocked by the Self Certified Syndicate Banks ("SCSBs") or pursuant to the UPI Mechanism, as the case may be. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For details, see **"Offer Procedure"** on page 473 of the Red Herring Prospectus.

Bidders/Applicants should ensure that DP ID, PAN and the Client ID and UPI ID (for UPI Bidders bidding through UPI Mechanism) are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID and UPI ID available (for UPI Bidders bidding through the UPI Mechanism) in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP ID, Client ID and UPI ID (for UPI Bidders bidding through the UPI mechanism) as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to the issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders/Applicants' sole risk.

Investors must ensure that their PAN is linked with Aadhaar and are in compliance with the notification issued by Central Board of Direct Taxes notified dated February 13, 2020 and read with press releases dated June 25, 2021, September 17, 2021 and March 28, 2023 and any subsequent press releases in this regard.

**Contents of the Memorandum of Association of our Company as Regards its Objects:** For information on the main objects of our Company, please see **"History and Certain Corporate Matters - Main objects of our Company"** on page 283 of the RHP. The Memorandum of Association of our Company is a material document for inspection in relation to the Offer. For further details, see **"Material Contracts and Documents for Inspection"** on page 546 of the RHP.

**Liability of the Members of our Company:** Limited by shares.

**Amount of Share Capital of our Company and Capital Structure:** As on the date of the RHP, the authorised share capital of our Company is ₹ 1,625,000,000.00 divided into 162,500,000 Equity Shares of face value of ₹10 each. The issued, subscribed and paid-up Equity share capital of our Company is ₹1,504,533,000.00 divided into 150,453,300 Equity Shares of face value of ₹10 each. For details of the capital structure of the Company, see **"Capital Structure"** beginning on page 83 of the RHP.

**Names of the Initial Signatories to the Memorandum of Association of the Company and the Number of Equity Shares Subscribed by them:** The initial signatories of the Memorandum of Association of the Company are as follows: 500 Equity Shares allotted to Pragyaat Pravin Lahwani and 500 Equity Shares allotted to Gautam Sampatraj Jain. For details of the share capital history of our Company please see **"Capital Structure"** beginning on page 83 of the RHP.

**Listing:** The Equity Shares, offered through the Red Herring Prospectus, are proposed to be listed on the Stock Exchanges. Our Company has received 'in-principle' approvals from BSE and NSE for the listing of the Equity Shares pursuant to letters both dated March 19, 2025. For the purposes of the Offer, the Designated Stock Exchange shall be BSE Limited. A copy of the Red Herring Prospectus and the Prospectus shall be filed with the RoC in accordance with Sections 26(4) and 32 of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus until the Bid/Offer Closing Date, see **"Material Contracts and Documents for Inspection"** on page 546 of the RHP.

**Disclaimer Clause of Securities and Exchange Board of India ("SEBI"):** SEBI only gives its observations on the offer documents and this does not constitute approval of either the Offer or the specified securities stated in the Offer Documents. The investors are advised to refer to page 448 of the RHP for the full text of the disclaimer clause of SEBI.

**Disclaimer Clause of BSE (the Designated Stock Exchange):** It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the RHP has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the RHP. The investors are advised to refer to the page 451 of the RHP for the full text of the disclaimer clause of BSE.

**Disclaimer Clause of NSE:** It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to page 451 of the RHP for the full text of the disclaimer clause of NSE.

**General Risks:** Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the Securities and Exchange Board of India, nor does SEBI guarantee the accuracy or adequacy of the contents of the RHP. Specific attention of the investors is invited to **"Risk Factors"** on page 31 of the RHP.



### IIFL CAPITAL

IIFL Capital Services Limited (formerly known as IIFL Securities Limited)  
24<sup>th</sup> Floor, One Lodha Place, Senapati Bapat Marg, Lower Parel (West), Mumbai 400 013, Maharashtra, India  
Tel: +91 22 4646 4728; E-mail: [sessaasai ipo@iiflcap.com](mailto:sessaasai ipo@iiflcap.com)  
Investor grievance E-mail: [ig.ib@iiflcap.com](mailto:ig.ib@iiflcap.com)  
Website: [www.iiflcap.com](http://www.iiflcap.com)  
Contact person: Mansi Sampat / Pawan Kumar Jain  
SEBI Registration number: INM000010940



### ICICI Securities Limited

ICICI Venture House, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025, Maharashtra, India  
Tel: +91 22 6807 7100  
E-mail: [sessaasai ipo@icicisecurities.com](mailto:sessaasai ipo@icicisecurities.com)  
Investor Grievance E-mail: [customercare@icicisecurities.com](mailto:customercare@icicisecurities.com)  
Website: [www.icicisecurities.com](http://www.icicisecurities.com)  
Contact Person: Kishan Rastogi / Nikita Chirania  
SEBI Registration No.: INM000011179



### SBICAPS

SBI Capital Markets Limited  
1501, 15<sup>th</sup> floor, A & B Wing, Parinee Crescenzo, G Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051, Maharashtra, India  
Tel: +91 22 4006 9807; E-mail: [sessaasai ipo@sbicans.com](mailto:sessaasai ipo@sbicans.com)  
Investor grievance E-mail: [investor.relations@sbicans.com](mailto:investor.relations@sbicans.com)  
Website: [www.sbicans.com](http://www.sbicans.com)  
Contact person: Sylvia Mendonca/Kritika Shetty  
SEBI Registration number: INM000003531



### MUFG

MUFG Intime India Private Limited (Formerly Link Intime India Private Limited)  
C-101, Embassy 247, L.B.S. Marg, Vikhroli (West), Mumbai 400 083, Maharashtra, India  
Tel: +91 81081 14949; E-mail: [sessaaisaitechnologies ipo@in.mpmg.muflg.com](mailto:sessaaisaitechnologies ipo@in.mpmg.muflg.com)  
Website: [www.in.mpmg.muflg.com](http://www.in.mpmg.muflg.com)  
Investor Grievance ID: [sessaaisaitechnologies ipo@in.mpmg.muflg.com](mailto:sessaaisaitechnologies ipo@in.mpmg.muflg.com)  
Contact Person: Shanti Gopalkrishnan  
SEBI Registration Number: INR000004058

Central, Centrum Broking Limited, Centrum Wealth Management Ltd., Choice Equity Broking Private Limited, DB(International) Stock Brokers Ltd., Eureka Stock & Share Broking Services Ltd., Finwizard Technology Private Limited, HDFC Securities Limited, Inventure Growth & Securities Ltd., JM Financial Services Limited, Jobanputra Fiscal Services Pvt. Ltd., Kantilal Chhaganlal Securities Pvt.Ltd., Keynote Capitals Limited, KJMC Capital Market Services Limited, Kotak Securities Limited, LKP Securities Limited, Mital Oswal Financial Services Limited, Nirmal Bank Securities Pvt. Ltd., Nuvama Wealth and Investment Limited (Edelweiss Broking Limited), Prabhudas Lilladher Pvt.Ltd., Pravin Ratilal Share and Stock Brokers Ltd., RR Equity Brokers Pvt. Ltd., Sharekhan Limited, SMC Global Securities Limited, Stellar Securities Pvt. Ltd., Systematix Shares and Stocks (India) Limited, Trade Bulls Securities (P) Ltd., Way2wealth brokers Pvt.Ltd. and YES SECURITIES (INDIA) Limited.

**ESCRROW COLLECTION BANK & REFUND BANK:** Axis Bank Limited | **PUBLIC OFFER ACCOUNT BANK:** ICICI Bank Limited | **SPONSOR BANKS:** Axis Bank Limited and ICICI Bank Limited.

**UPI:** UPI Bidders can also Bid through UPI Mechanism.

**All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.**

**For SESAASAI TECHNOLOGIES LIMITED (formerly known as Sessaasai Business Forms Limited)**  
On behalf of the Board of Directors

Sd/-  
Manali Siddharth Shah  
Company Secretary and Compliance Officer

Place: Mumbai  
Date: September 17, 2025

**AVAILABILITY OF THE RHP:** Investors are advised to refer to the RHP and the **"Risk Factors"** beginning on page 31 of the RHP before applying in the Offer. A copy of the RHP will be made available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in) and is available on the websites of the BRLMs, IIFL Capital Services Limited (formerly known as IIFL Securities Limited) at [www.iiflcap.com](http://www.iiflcap.com), ICICI Securities Limited at [www.icicisecurities.com](http://www.icicisecurities.com) and SBI Capital Markets Limited at [www.sbicans.com](http://www.sbicans.com) and at the website of the Company, SESAASAI TECHNOLOGIES LIMITED (formerly known as Sessaasai Business Forms Limited) at [www.sessaasai.com](http://www.sessaasai.com) and the websites of the Stock Exchanges, for BSE at [www.bseindia.com](http://www.bseindia.com) and for NSE Limited at [www.nseindia.com](http://www.nseindia.com).

**AVAILABILITY OF THE ABRIDGED PROSPECTUS:** A copy of the Abridged Prospectus shall be available on the website of the Company, the BRLMs and the Registrar to the Offer at [www.sessaasai.com](http://www.sessaasai.com), [www.iiflcap.com](http://www.iiflcap.com), [www.icicisecurities.com](http://www.icicisecurities.com), [www.sbicans.com](http://www.sbicans.com) and [www.in.mpmg.muflg.com](http://www.in.mpmg.muflg.com), respectively.

**AVAILABILITY OF BID CUM APPLICATION FORM:** Bid cum Application Form can be obtained from the Registered Office of our Company, SESAASAI TECHNOLOGIES LIMITED (formerly known as Sessaasai Business Forms Limited): Telephone: +91 22 6627 0927; BRLMs: IIFL Capital Services Limited (formerly known as IIFL Securities Limited), Tel: +91 22 4646 4728; ICICI Securities Limited, Tel: +91 22 6807 7100 and SBI Capital Markets Limited, Tel: +91 22 4006 9807 and Syndicate Members: SBICAP SECURITIES LIMITED, Tel: +91 22 6931 6411, INVESTEC CAPITAL SERVICES (INDIA) PRIVATE LIMITED, Tel: +91 22 6849 7400, Registered Brokers, SCSBs, Designated RTA Locations and Designated CDP Locations for participating in the Offer. Bid cum Application Forms will also be available on the websites of the Stock Exchanges at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com) and at all the Designated Branches of SCSBs, the list of which is available on the websites of the Stock Exchanges and SEBI.

**SUB-SYNDICATE MEMBERS:** Almondz Global Securities Limited, Anand Rathl Share & Stock Brokers Limited, Asit C. Mehta Investment Intermediates Limited, Axis Capital

**SESHAASAI TECHNOLOGIES LIMITED (formerly known as Sessaasai Business Forms Limited)** is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed a red herring prospectus dated September 16, 2025 with the RoC. The RHP is made available on the website of the SEBI at [www.sebi.gov.in](http://www.sebi.gov.in) as well as on the website of the BRLMs i.e., IIFL Capital Services Limited (formerly known as IIFL Securities Limited) at [www.iiflcap.com](http://www.iiflcap.com), ICICI Securities Limited at [www.icicisecurities.com](http://www.icicisecurities.com) and SBI Capital Markets Limited at [www.sbicans.com](http://www.sbicans.com), the website of the NSE at [www.nseindia.com](http://www.nseindia.com) and the website of the BSE at [www.bseindia.com](http://www.bseindia.com) and the website of the Company at [www.sessaasai.com](http://www.sessaasai.com). Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section **"Risk Factors"** beginning on page 31 of the RHP. Potential investors should not rely on the DRHP for making any investment decision but should only rely on the information included in the RHP filed by the Company with the RoC.

The Equity Shares offered in the Offer have not been and will not be registered under the United States Securities Act of 1933, as amended ("U.S. Securities Act") or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in "offshore transactions" as defined in and in reliance on Regulation S and the applicable laws of the jurisdictions where such offers and sales are made.



### COOL CAPS INDUSTRIES LIMITED

CIN: L27101WB2015PLC208523  
Registered Office: 23 Sarat Bose Road, Flat No. 1C, 1st Floor, Kolkata-700020, WB, IN.  
Tel No: +91 9903921338 E-Mail ID: [coocapsindustries.in](mailto:coocapsindustries.in) / Website: [www.coolcapsindustries.in](http://www.coolcapsindustries.in)

### NOTICE OF RECORD DATE

Pursuant to Regulation 42 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and vide resolution dated September 16, 2025 passed by the Board of Directors of the Company, Notice is hereby given that the Record Date for determining names of shareholders of the Company eligible to apply for the Rights Equity Shares in the Rights Issue shall be Tuesday, September 23, 2025.

For Cool Caps Industries Limited  
On behalf of the Board of Directors  
Sd/-  
Arijit Ghosh  
Company Secretary and Compliance Officer

Date: September 18, 2025  
Place: Kolkata



### TATA POWER

(Corporate Contracts Department)  
Sahar Receiving Station, Near Hotel Leela, Andheri (E), Mumbai 400 059, Maharashtra, India  
(Board Line: 022-67173188) CIN: L28920MH1919PLC000567

### NOTICE INVITING EXPRESSION OF INTEREST

The Tata Power Company Limited hereby invites Expression of Interest from eligible parties for:

**"Civil Works for Positive Air Pressure Systems at Malad, Saki, Ambernath and Trombay RS, and Establishment of New Gates at Trombay, Mumbai" (Tender Ref: CC26SR018)**

For details of pre-qualification requirements, purchasing of tender document, bid security, etc., please visit Tender section of our website ([URL: https://www.tatapower.com/tender/tenders-listing](http://URL: https://www.tatapower.com/tender/tenders-listing)). Eligible parties willing to participate may submit their expression of interest along with the tender fee on or before **26<sup>th</sup> September 2025**.



### TATA POWER

(Corporate Contracts Department)  
The Tata Power Company Limited, Smart Center of Procurement Excellence, 2<sup>nd</sup> Floor, Sahar Receiving Station, Near Hotel Leela, Sahar Airport Road Andheri (E), Mumbai 400 059, Maharashtra, India  
(Board Line: 022-67173917) CIN: L28920MH1919PLC000567

### NOTICE INVITING TENDER (NIT)

The Tata Power Company Limited invites tender from eligible vendors for the following tender package (Two-part Bidding) in Mumbai:  
**Procurement of Passive Sensors with Central Management System (4100053820/CC26SA018)**

For detailed NIT, please visit Tender section on website <https://www.tatapower.com>. Interested bidders to submit Tender Fee, Authorization Letter along with Complete Bid Document by **07.10.2025, 17.00 Hours**. Also, all future corrigendum(s) (if any), to the above tender will be informed on website <https://www.tatapower.com> only.



### KEYCEE INDUSTRIES LIMITED

CIN : L70102MH1942PLC006482  
REGD OFFICE:- 32, Ramjibhai Kamani Rd, Ballard Estate, Mumbai 400001  
Phone No. +91 22 22613521 / Website: [www.keyceeindustries.com](http://www.keyceeindustries.com)

### NOTICE TO THE SHAREHOLDERS (Transfer of shares to Investor Education and Protection Fund)

Notice is hereby given to the Shareholders of Keycee Industries Limited (herein after referred to "the Company") that pursuant to Section 124 (6) of the Companies Act 2013 read with Investor Education and Protection Fund Act (Accounting, Audit, Transfer and Refund) Rules, 2016 and Amendment Rules, 2017 ("Rules"), all Shares in respect of which dividend has not been claimed for seven consecutive years from 2017-2018 will be transferred by the Company in the name of the Investor Education and Protection Fund ("IEPF").

The Company has couriered individual notice to the shareholders concerned advising them to claim the Dividend expeditiously. The details of the shareholders and the shares due for the transfer are available on the Company's website.

In case a valid claim is received for the Dividend on or before October 24, 2025 the equity shares in respect of such Undeclared Dividend will be transferred to IEPF in accordance with Rules at appropriate date.

In the event of the shareholders not claiming the Dividend and the related shares are transferred to IEPF, the Shareholders are still entitled to claim the shares from IEPF by making an on-line application in Form IEPF-5 to the IEPF Authority. The procedure and the Form are available at [www.iepf.gov.in](http://www.iepf.gov.in).

By order of the Board of Directors  
For Keycee Industries Limited  
Sd/-  
Sanjay Prasad Narasimhan  
Company Secretary

Date:- September 18, 2025  
Place:- Mumbai