



COOL CAPS INDUSTRIES LIMITED

Regd. Office : 23, Sarat Bose Road, 1st Floor, Suite - 1C, Kolkata - 700 020, W.B., India
Ph. : 033 4070 3238, E-mail : accounts@coolcapsindustries.in / cs@coolcapsindustries.in
CIN : L27101WB2015PLC208523

Date: September 16, 2025

To
The Manager-Listing Department,
The National Stock Exchange of India Limited,
Exchange Plaza, NSE Building, Bandra Kurla Complex,
Bandra East, Mumbai - 400 051

Symbol: COOLCAPS
ISIN: INE0HS001028

Dear Sir/Madam,

**Subject: Outcome of the meeting of the Board of Directors of Cool Caps Industries Limited
("Company") held on September 16, 2025**

This is further to the meeting of the Board of Directors of the Company (the "Board") held on September 11, 2025, approving the offer and issuance of equity shares of the Company (the "Rights Equity Shares") for an amount not exceeding ₹28,000 Lakhs, by way of a rights issue ("Rights Issue"), in accordance with the Companies Act, 2013, as amended and the rules made thereunder, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, other applicable laws and our prior intimation dated September 11, 2025.

Pursuant to the above referred, we wish to inform you that the Board at its meeting held today, i.e. on Tuesday, September 16, 2025, has *inter alia* considered and approved the following terms of the Rights Issue:

- Instrument:** Partly paid-up Equity Shares (Rs. 0.50/- paid-up per Equity Share) of face value of Rs. 2/- each
- Total number of Rights Equity Shares and Rights Issue size:** Upto 3,99,95,000 Rights Equity Shares each for an amount aggregating upto ₹ 2,79,96,50,000 (assuming full subscription). Considering the amount payable on Application (Rs. 17.50/- per Share) the Rights Issue amount on Partly Paid Shares, assuming full subscription will be Rs. 69,99,12,500/- (Rupees Sixty Nine Crore Ninety-Nine Lakhs Twelve Thousand Five Hundred Only).
- Rights Issue Price:** ₹70 per Rights Equity Share (including a premium of ₹68) per Rights Equity Share), payable as below:

Amount Payable per Rights Equity Share	Face Value (Rs.)	Premium (Rs.)	Total (Rs.)
On Application	0.50	17.00	17.50
One or more subsequent Call(s) as determined by our Board at its sole discretion, from time to time	1.50	51.00	52.50
TOTAL	2.00	68.00	70.00

- Record date:** Tuesday, September 23, 2025, for the purpose of determining the equity shareholders entitled to receive the rights entitlement in the Rights Issue ("Eligible Equity Shareholders")
- Rights Issue period:**



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1. **Rights Issue Opening Date:** Tuesday, September 30, 2025
 2. **Rights Issue Closing Date:** Friday, October 24, 2025*
 3. **Last date for on-market renunciation:** Thursday, October 16, 2025
 4. **Last date for off-market renunciation:** Thursday, October 23, 2025
**The Board of Directors will have the right to extend the Issue closing date, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).*
- f. **Outstanding Equity Shares:**
1. **Prior to the Rights Issue:** 11,56,00,000 equity shares having face value of ₹2 each of the Company.
 2. **Post Rights Issue#:** 15,55,95,000 equity shares having face value of ₹2 each of the Company.
#Assuming full subscription.
- g. **Rights entitlement ratio:** The Rights Equity Shares are being offered on a rights basis to Eligible Equity Shareholders in the ratio of 1 (One) Rights Equity Share for every 1 (One) partly paid-up Equity Share held on the record date.

The meeting of the Board of Directors commenced at 08:00 P.M. and completed at 08:25 P.M. This intimation is issued in terms of Regulation 30 and 42 of the SEBI Listing Regulations.

We request you to take the aforesaid on records and to disseminate it accordingly.

You are requested to kindly take the same on records.

Thanking You, Sincerely,

For Cool Caps Industries Limited
For COOL CAPS INDUSTRIES LTD.

Chairman-Cum-Managing Director
DIN : 00181693
Rajeev Goenka
Chairman and Managing Director
(DIN: 00181693)