

COOL CAPS
INDUSTRIES

COOL CAPS INDUSTRIES LIMITED

Regd. Office : 23, Sarat Bose Road, 1st Floor, Suite - 1C, Kolkata - 700 020, W.B., India
Ph. : 033 4070 3238, E-mail : accounts@coolcapsindustries.in / cs@coolcapsindustries.in
CIN : L27101WB2015PLC208523

CERTIFIED TRUE COPY OF THE RESOLUTION PASSED AT THE MEETING OF BOARD OF DIRECTORS OF COOL CAPS INDUSTRIES LIMITED HELD ON THURSDAY, SEPTEMBER 11, 2025 AT 05:30 P.M. AT THE REGISTERED OFFICE OF THE COMPANY SITUATED AT ANNAPURNA APARTMENT, 23 SARAT BOSE ROAD FLAT NO. 1C, 1ST FLOOR, KOLKATA, WEST BENGAL, INDIA, 700020

To consider and approve raising of funds by way of equity shares through rights issue

"RESOLVED THAT pursuant to the provisions of Section 62, 23(1)(c) and other applicable provisions of the Companies Act, 2013, along with the rules made thereunder, each as amended ("Companies Act") and in accordance with the provisions of the Memorandum of Association and the Articles of Association of the Company, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations"), the Securities Contracts (Regulation) Act, 1956, as amended, the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, the Foreign Exchange Management Act, 1999, as amended, rules, regulations made thereunder and any other provisions of applicable law, and subject to other approvals, permissions and sanctions of the Securities and Exchange Board of India ("SEBI"), National Stock Exchange of India Limited ("NSE") ("the Stock Exchange"), the Reserve Bank of India, the Ministry of Corporate Affairs ("MCA"), the Government of India and any other concerned statutory or regulatory authorities, if and to the extent necessary, and such other approvals, permissions and sanctions as may be necessary and subject to such conditions and modifications as may be prescribed or imposed in granting of such approvals, permissions and sanctions by any of the aforesaid authorities, the consent of the Board of Directors of the Company ("Board") be and is hereby accorded to offer, issue and allot equity shares of the face value of Rs. 2 each of the Company (the "Equity Shares") by way of a rights issue to the existing shareholders of the Company as on record date to the "Eligible Shareholders", to be decided at a later date at such price, at a premium to the market price, considering the prevailing market conditions and such other considerations that the Board may, in its absolute discretion, decide, such that the aggregate value (including premium) does not exceed Rs. 280,00,00,000/- (Rupees Two Hundred Eighty Crores only) ("Rights Issue Size") on such other terms and conditions as may be mentioned in the Draft Letter of Offer, Letter of Offer, and/ or Application Forms to be issued by the Company in respect of the Rights Issue (collectively referred to as "Issue Documents"), proposed to be utilised for the purposes that shall be disclosed in the Draft Letter of Offer and the Letter of Offer, to list the Equity Shares allotted pursuant to the Rights Issue, on the Stock Exchange and on such other terms and conditions as may be mentioned in the Issue Documents, including granting of rights to the eligible Shareholders of the Company, to whom the offer is made to renounce the Equity Shares being offered in the Rights Issue, in favour of any other person(s), rights to the persons to whom the Equity Shares are being issued to apply for additional Equity Shares, and to decide, at its discretion, the proportion in which such additional Equity Shares shall be allotted."

"RESOLVED FURTHER THAT all Equity Shares so offered, issued and allotted by way of the Rights Issue shall be subject to the provisions of the Memorandum of Association and the Articles of Association of the Company."





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"RESOLVED FURTHER THAT the Equity Shares, shall rank pari passu in all respects with the then existing Equity Shares of the Company."

"RESOLVED FURTHER THAT the Board be and is hereby authorized to do all such acts, deeds and things as the Board in its absolute discretion deems necessary or desirable in connection with the Rights Issue, including without limitation, the following:

- i. to appoint and enter into arrangements with registrar, ad-agency, banker(s) to the Rights Issue, monitoring agency and all other intermediaries and advisors necessary for the Rights Issue, to enter into and execute all such arrangements, contracts/agreements, memorandum, documents, etc., in connection therewith;
- ii. to negotiate, authorize, approve and pay commission, fees, remuneration, expenses and / or any other charges to the applicable agencies / persons and to give them such directions or instructions as it may deem fit from time to time;
- iii. to negotiate, finalise, settle and execute the registrar agreement, ad-agency agreement, banker to the issue agreement, monitoring agency agreement and any other agreement with an intermediary and all other necessary documents, deeds, agreements and instruments in relation to the Rights Issue, including but not limited to any amendments/ modifications thereto;
- iv. to take necessary actions and steps for obtaining relevant approvals from SEBI, the Stock Exchange, RBI, or such other authorities, whether regulatory or otherwise, as may be necessary in relation to the Rights Issue;
- v. to finalise the Issue Documents and any other documents as may be required and to file the same with SEBI, the Stock Exchange and other concerned authorities and issue the same to the Shareholders of the Company or any other person in terms of the Issue Documents or any other agreement entered into by the Company in the ordinary course of business;
- vi. to approve, finalize and issue in such newspapers as it may deem fit and proper all notices, including any advertisement(s)/ supplement(s)/ corrigendum required to be issued in terms of SEBI ICDR Regulations or other applicable SEBI guidelines and regulations or in compliance with any direction from SEBI and/or such other applicable authorities;
- vii. to decide in accordance with applicable law, the terms of the Rights Issue, the total number, issue price and other terms and conditions for issuance of the Equity Shares to be offered in the Rights Issue, and suitably vary the size of the Rights Issue, if required;
- viii. to fix the record date for the purpose of the Rights Issue for ascertaining the names of the eligible Shareholders who will be entitled to the Equity Shares, in consultation with the Stock Exchange;





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- ix. to decide the rights entitlement ratio in terms of number of Equity Shares which each existing Shareholder on the record date will be entitled to, in proportion to the Equity Shares held by the eligible Shareholder on such date;
- x. to open bank accounts with any nationalised bank / private bank / scheduled bank for the purpose of receiving applications along with application monies and handling refunds in respect of the Rights Issue;
- xi. to appoint the collecting bankers for the purpose of collection of application money for the Rights Issue at the mandatory collection centres at the various locations in India;
- xii. to decide on the marketing strategy of the Rights Issue and the costs involved;
- xiii. to decide in accordance with applicable law on the date and timing of opening and closing of the Rights Issue and to extend, vary or alter or withdraw the same as it may deem fit at its absolute discretion or as may be suggested or stipulated by SEBI, the Stock Exchange or other authorities from time to time;
- xiv. to issue and allot Equity Shares in consultation with, the Registrar, NSE ("the Designated Stock Exchange") and to do all necessary acts, execution of documents, undertakings, etc. with National Securities Depository Limited and Central Depository Services (India) Limited, in connection with admitting the Equity Shares issued in the Rights Issue;
- xv. to sign the listing applications, print share certificates (if any), issue ASBA instructions and to do all activities necessary for allotments of Rights Entitlements and shares.
- xvi. to apply to regulatory authorities seeking their approval for allotment of any unsubscribed portion of the Rights Issue (in favour of the parties willing to subscribe to the same);
- xvii. to decide, at its discretion, the proportion in which the allotment of additional Equity Shares shall be made in the Rights Issue;
- xviii. to take such actions as may be required in connection with the creation of separate ISIN for the credit of rights entitlements in the Rights Issue;
- xix. to dispose of the unsubscribed portion of the Equity Shares in such manner as it may think most beneficial to the Company, including offering or placing such Equity Shares with promoter and / or promoter group / banks / financial institutions / investment institutions / mutual funds / foreign institutional investors / bodies corporate or such other persons as the Board may in its absolute discretion deem fit;
- xx. to make necessary changes and to enter the names of the renounees, if they are not members of the Company in the register of members of the Company;
- xxi. to decide the mode and manner of allotment of the Equity Shares if any not subscribed and left / remaining unsubscribed after allotment of the Equity Shares and additional Equity Shares applied by the Shareholders and renounees;





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- xxii. to finalise the basis of allotment of the Equity Shares in consultation with Registrar and NSE including to decide the treatment of fractional entitlement, if any, in relation to the Equity Shares to be issued pursuant to the Rights Issue;
- xxiii. to appoint underwriters, if found necessary and decide the underwriting obligations inter-se and such other terms and conditions thereof, as it may deem fit and to enter into underwriting agreement for this purpose;
- xxiv. to settle any question, difficulty or doubt that may arise in connection with the Rights Issue including the issue and allotment of the Equity Shares as aforesaid and to do all such acts, deeds and things as the Board may in its absolute discretion consider necessary, proper, desirable or appropriate for settling such question, difficulty or doubt and making the said Rights Issue and allotment of the Equity Shares; and
- xxv. to take all such steps or actions and give all such directions as may be necessary or desirable in connection with the Rights Issue and also to settle any question, difficulty or doubt that may arise in connection with the Rights Issue including the issuance and allotment of Equity Shares as aforesaid and to do all such acts and deeds in connection therewith and incidental thereto, as the board of directors may in its absolute discretion deem fit."

"RESOLVED FURTHER THAT the Board shall carry on its work either by passing a resolution at a meeting or by circulation as permitted under applicable law."

"RESOLVED FURTHER THAT any of the directors of the Company, be and is hereby severally authorised to generally do all such acts, deeds, matters and things as it may in its absolute discretion deem necessary, desirable and expedient in connection with this resolution, including effecting any modifications or changes to the foregoing (including modification to the terms of the issue) making necessary filings with SEBI, the Stock Exchange, Reserve Bank of India and any other regulatory authorities and execution of any documents or agreements on behalf of the Company and to represent the Company before any governmental authorities and to appoint professional advisors, consultants and legal advisors, without being required to seek any fresh approval of the members of the Company to the end and intent that they shall be deemed to have given their approval thereto expressly by the authority of the resolution and to settle all questions, difficulties or doubts that may arise in regard to the Rights Issue and utilisation of the proceeds of the Rights Issue and take all other steps which may be incidental, consequential, relevant or ancillary, to give effect to this resolution."

"RESOLVED FURTHER THAT the Equity Shares to be allotted pursuant to the Rights Issue shall be listed on the Stock Exchanges and that any of the directors of the Company, be and is hereby severally authorized to sign necessary application forms and other documents/ papers and take such action as may be required in this regard."

"RESOLVED FURTHER THAT every Shareholder who is eligible to apply in the Rights Issue shall have a right to renounce their rights entitlement being offered, in favour of any other person(s). Every Shareholder, including renouncee(s) shall be entitled to apply for additional Equity Shares and the allotment of the additional Equity Shares shall be made in the proportion to be decided by the Board in consultation with NSE."



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"RESOLVED FURTHER THAT treatment of fractional entitlements, if any, will be finalized and disclosed in the offering documents."

"RESOLVED FURTHER THAT Mr. Arijit Ghosh, Company Secretary and Compliance officer of the company shall be responsible for monitoring compliance of securities laws and redressal of investor grievances."

\\Certified True Copy\\

For Cool Caps Industries Limited

For COOL CAPS INDUSTRIES LTD.

Rajeev Goenka
Chairman-Cum-Managing Director
DIN : 00181693

Rajeev Goenka
Chairman and Managing Director
DIN: 00181693