

COOL CAPS INDUSTRIES LIMITED

Regd. Office: 23, Sarat Bose Road, 1st Floor, Suite - 1C, Kolkata - 700 020, W.B., India Ph.: 033 4070 3238, E-mail: accounts@coolcapsindustries.in / cs@coolcapsindustries.in

CIN: L27101WB2015PLC208523

Dated: September 25, 2025

To,
The Manager-Listing Department,
The National Stock Exchange of India Limited,
Exchange Plaza, NSE Building, Bandra Kurla Complex,
Bandra East, Mumbai - 400 051

Symbol: COOLCAPS ISIN: INE0HS001028

Subject: Newspaper Publication regarding proposed Rights Issue of the Partly Paid-up Equity Shares of Cool Caps Industries Limited.

Dear Sir/Madam,

This is in continuation to our earlier letter dated September 11, 2025, and September 16, 2025, wherein the Company has proposed a Rights Issue up to 3,99,95,000 partly paid-up equity shares of face value of ₹2/- each of our company for cash at a price of ₹70/- per rights equity share (including a premium of ₹68/- per rights equity share), aggregating upto ₹2,7996.50 lakh* on a rights basis to the eligible equity shareholders of our company in the ratio of 1 (one) rights equity shares for every 1 (one) fully paid-up equity shares held by the eligible equity shareholders on the record date, Tuesday September 23, 2025.

In this regard, please find enclosed herewith a copy of the Newspaper Advertisement dated September 25, 2025, published on September 25, 2025 in the below mentioned newspapers:

- 1. Financial Express (English) National Daily All Editions
- 2. Jansatta (Hindi) All Editions
- 3. Durant Barta (Bengali) Kolkata Edition

A copy of the above advertisement will also be made available on the website of the Company at https://coolcapsindustries.in/

Kindly take the above information on your records.

Thanking You, Sincerely,

For Cool Caps Industries Limited For COOL CAPS INDUSTRIES LTD.

RAJEEV GOENKA Digitally signed by RAJEEV GOENKA Date: 2025.09.25 14:11:52 +05'30'

Rajeev Goenka_{N: 00181693} Chairman and Managing Director (DIN: 00181693)





COOL CAPS INDUSTRIES LIMITED

y incorporated on November 20, 2015 as a Private Limited Company under the name and style of Cool Cape Industrial
A-RC 2013 with the Register of Companies, Knaisas. Wheat Bergals, Subsequently, on company was convenient in the Particle. In
A-RC 2013 with the Register of Companies, Knaisas. Wheat Bergals, Subsequently, on a company was convenient in the Particle. In
Certificate of Incorporation dated April 12, 2021 by Registrar of Companies, Knaisas. West Bengal. For details related to of
the different information on page 38.

Registered Office: 22 Sarat Bose Road Flat No. 1C, 1st Expo. Knaisas. Y00000, West Bengal. For details related to of
Contact Person. Mr. Agril (Chos.) Company Secretary & Compliance Officer, 17 No. +191-99032/1338.

E-Mail ID: oglicoclopalisatistics in: Website: www.coolcapsindustries.in

OUR PROMOTER: (I) MR. RAJEEV GOENKA, (II) MR. VANSHAY GOENKA (III) M/S. PURV FLEXIPACK LIMITED

FOR PRIVATE CIRCULATION TO ELIGIBLE **EQUITY SHAREHOLDERS OF COOL CAPS INDUSTRIES LIMITED**

(THE "COMPANY" OR THE "ISSUER") ONLY

ISSUE OF UP TO 3,93,36,09 PARTLY PAD-UP COUNT SHARES OF FACE VALUE OF 32.6-6-LOF COUR COMPANY THE "BIONTS COUNT SHAREST FOR CABILITY.

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ISSUE PROGRAMME*

ISSUE OPENS LAST DATE FOR ON MARKET ISSUE CLOSES ON RENUNCIATION* ON**

TUESDAY, SEPTEMBER 30, 2025 THURSDAY, OCTOBER 16, 2025 FRIDAY, OCTOBER 24, 2025

ASBA* Simple, Safe, Smart way of Application - Make use of it!!!	applying to issues by simply blocking the fund in the bank account. For details, check section on ASBA below.
PAYMENT SCHEDULE FOR THE	RIGHTS EQUITY SHARES
AMOUNT BAVABLE BED BIGUTS FOURTY SUA	Essa Value (8) Paradium (8) Tatal (8)

AMOUNT PAYABLE PER RIGHTS EQUITY SHARE	Face Value (₹)	Premium (₹)	Total (₹
On Application	0.50	17.00	17.50
One or more subsequent Call(s) as determined by our Board at its sole discretion, from time to sine. Total For further details on Payment Schedule, please refer "Terms of the Issue" beginning on page 69 of this Letter of Offer.	1.50	51,00	52.50
Total	2.00	68.00	70.00
For further details on Payment Schedule, please refer "Terms of the Issue" beginning on page 69 of this Letter of Offer.			

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REGISTRAR TO THE ISSUE

MUFG MUFG MUFG MUFG

MUFG Intime India Private Limited (Formerly Link Intime India Private Limited)
C-101, 247 Park, 1s Floor, L B S Marg, Vikiroli (West), Mumbai 400083, (Maharashtra), India
Telephone Kumbar-19 18 18 11 14 3009
Website: www.in.mpns.mufg.com
E-mail: cooleagenduchers griptisgin mpms.mufg.com

THE LATES
TREND

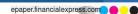


IN BUSINESS THE LATEST TRENDS IN















आस्था

कोलकाता में बुधवार को दुर्गा पूजा उत्सव के लिए पंडाल सजाती यवतियां।

आपत्तिजनक गीत प्रसारित करने के आरोप में दंपति गिरफ्तार

उत्तर प्रदेश के मिर्जापुर जिले में अपने युट्यूब चैनल पर आपत्तिजनक गीत बनाकर दुर्गा को गाली देने के आरोप में युट्यूबर सरोज सरगम और उसके पितृ को मिड़हान क्षेत्र से पलिस ने गिरफ्तार कर लिया।

पुलिस ने गिरफ्तार कर लिया। बरिष्ठ पुलिस अधिक (एसएसपी) सोमेन बरिष्ठ पुलिस अधिक (एसएसपी) सोमेन बर्मा ने बुधवार को बताया कि गत 19 सितंबर को सरोज सरगम नामक युट्यूबर ने युट्यूब पर एक गीत का वीडियो प्रसारित किया था जिसमें उसने मां दुर्गा के बारे में आपत्तिजनक गीत का उत्तर ना पुता था। उन्होंने बताया कि इस मामले मुंगा किया था। उन्होंने बताया कि इस मामले में महिहान थाने में दारोगा संतोष कुमार राय की तहरीर पर मुकदमा दर्ज किया गया था। इस सिलसिले में मंगलुवार को सरोज सरगम् और मामले के सह-अभियुक्त उसके पति राममिलन निंद को गिरफ्तार किया गया है। वरिष्ठ पुलिस अधीक्षक ने बताया कि बिंद आपत्तिजनक वीडियो का निर्माण और संपादन करता था। *एसएसपी* सोमेन बर्मा ने बुधवार को बताया कि गत 19 सितंबर को सरोज सरगम नामक यूट्यूबर ने यूट्यूब पर एक गीत का वीडियो प्रसारित किया था जिसमें उसने मां दुर्गा के बारे में अपशब्दों का प्रयोग किया था। इस मामले में

मड़िहान थाने में दारोगा सतोष कुमार राय की तहरीर पर मुकदमा दर्ज किया गया था।

उन्होंने बताया कि जूना अखाड़े के संत और बढ़ेनाथ मंदिर के महत योगानंद गिरि ने मां दुर्गा के प्रति अपमानजनक वीडियो प्रसारित होने के तुरंत बाद सरोज सराम की गिरफ्तारी की मंग की थी और कहा था कि अगर उसे गिरफ्तार का था आर कहा था कि अगर उस गरफतार नहीं किया जाएगा तो जुना अखाड़े के संत सड़कों को पर उतर आएंगे। सरोज सरगम महिहान थाना क्षेत्र के गढ़्वा गांव की निवासी है और उसने अपना यूट्यूब चैनल बनाया है जिस पर उसने अब तक 35-40 बीडियो

अपलोड किए हैं और उसके 60 हजार से ज्यादा सब्सक्राइवर हैं। बर्मा ने बताया कि वरिष्ठ अधिकारियों के निर्देशन में सर्विलांस टीम एवं साइबर टीम समग्र साक्ष्यों का विश्लेषण कर रही है और आवस्यक कार्यवाही की जा रही रही है और आयरश्यक कार्यवाही की जा रही है। बरिष्ट पुलिस अधीक्षक ने गायिका सरोज सराम द्वारा वर्ग स्थाम की 15 बोधा अमीन पर अधीक कल्जा किए जाने की जानकारी देते हुए बताया कि वन सिमाग और पुलिस जो संयुक्त टीमों ने उस जमीन को मुक्त कराया है। इस कारण में संबंधित स्थाम द्वारा भी आयरश्यक विधिक कार्यवाही की जा रही है। पुलिस अधिकारियों के मुताबिक, पुश्लाक के तीया अधिकारियों के मुताबिक, पुश्लाक के तीया अधिकारियों के मुताबिक, पश्लाक के तीया आपतिकानक गीत के दिए उसे राजवीर सिंह आपतिकानक गीत के लिए उसे राजवीर सिंह यादव माम के एक व्यक्ति ने काम पर रखा था। उन्होंने बताया कि लागम 10 सालेन एस सराम और उसके पति ने ईसाई धर्म अपना लिया था।

एसटीएफ ने दो आरोपियों को गिरफ्तार किया

की गिरिस्तार किया लखनक, 24 सितंबर (भाषा)। एसटीएफ ने कोलकाता में एक आधूषण की दुकान में हुई लूट के मामले में एक कुख्यात गैंगस्टर और उसके सहयोगी को गिरफ्तार किया है।

(योगीराज पाण्डेय) द्वितीय जिला न्यापणीव वेश, जिला-जवा (पा.) मोदेत 5 विकार 20 व्यवहर प्रकेश संक्षित 1908 के अपनी प्रकार होता (RCS A.19009001/2025), सार स्थान-पाण्डे के प्रकार के प्रकार प्रकार क्यार क्यांक्षर, प्रतिवर्ध प्रकार क्यार क्यांक्षर, प्रतिवर्ध प्रकार क्यार क्यांक्षर, प्रतिवर्ध पेती दिनाक-10/11/2025

Process 10.1 2025 500-1.
(1) असरार्थ के स्वाप्त के प्राप्त के साथ कर कर के स्वाप्त के साथ कर

चंदौली : जंगल में भटके सात मासूम, सकुशल परिजनों के सुपुर्द किए गए

चदौली, २४ सितंबर (जनसत्ता)।

उत्तर प्रदेश के चंदौली जिले के नौगढ़ थाना क्षेत्र के मझगांई गांव में मंगलवार को शाना शत्र क मझगाइ गाव म मगलावार का कव्यों ठी उसी तम र हड़ कंप मच गया, जव गांव थी, ढव्ये खेलते-खेलते रासता भटक गए थे। निकल गए औं

खडे हो गए।

इ हा गए। जिलाधिकारी चंद्र मोहन गर्ग, पुलिस

बच्चों को रोते हुए देखा तो उनके पास पहुंच कर बातचीत कर उनकी स्थिति

जानी, फिर उन्हें अपने घर ले जाकर खाना खिलाया और तुरंत पुलिस को सूचित किया। बच्चों की जानकारी मिलते ही पुलिस व परिजनों ने राहत की सांस ली।

पुलस व पारजना न राहत का सास ला। तत्काल पुलिस टीम मौके पर पहुंची और सभी बच्चों को सकुशल बरामद करते हुए अपनी गाड़ी में बैठाकर उनके मझगाई गांव में लेकर आए एवं उनके परिजनों को सौंप दिया गया। ग्रामीण की सतर्कता और प्रशासन की त्वरित कार्रवाई से एक बड़ी अनहोनी टल गई।

हापुड़, 24 सितंबर (जनसत्ता) **।**

बच्चों के नमाज पढ़ने को लेकर दो पक्षों में हुई मारपीट में कई लोग घायल हो गए। मंगलवार रात्रि हुई वारदात में गंभीर चायल ताहिर, पाप, जावेद को पुलिस ने सीएचसी में भर्ती करावा बुधवात को घायलों को सीएकसी से हायर सेटर रोफर कर दिवा गया। थाना प्रभागी तिरीक्षक नीज कुमार ने बतावा कि ग्रामीण लुकमान

नमाज पढ़ने को लेकर दो

पक्षों में मारपीट, कई घायल

थाना प्रभारा ानराक्षक नारण कुमार न बताया क्य प्रमानन जुन्नान की तहरीर पर एक प्रश्न के आठ नामजद शाहिद, आरिफ, गुलशन, फुरकान, साजिद, वसीम, हाशिम सहित कई अज्ञात पर मुकदमा कायम किया गया है।



COOL CAPS **COOL CAPS INDUSTRIES LIMITED**

OUR PROMOTER: (I) MR. RAJEEV GOENKA, (II) MR. VANSHAY GOENKA (III) M/S. PURV FLEXIPACK LIMITED

FOR PRIVATE CIRCULATION TO ELIGIBLE **EQUITY SHAREHOLDERS OF COOL CAPS INDUSTRIES LIMITED** (THE "COMPANY" OR THE "ISSUER") ONLY

ISSUE PROGRAMME*

LAST DATE FOR ON MARKET RENUNCIATION*

ISSUE CLOSES

TUESDAY, SEPTEMBER 30, 2025 THURSDAY, OCTOBER 16, 2025 FRIDAY, OCTOBER 24, 2025

equent Califs) as determined by our Board at its sole discretion, from time to time. ner details on Payment Schedule, please refer "Terms of the Issue" beginning on page 69 of this Letter of Offer

REGISTRAR TO THE ISSUE









🕨 ইন্টারনেট সংস্করণ http://durantbarta.com

তা Volume No. 30, Issue No.: 295 Thursday, 25 September, 2025 🟶 ৩০ বর্ষ, ২৯৫ সংগ্যা 🏶 ৮ আরিল ১৪৩২, বৃহস্পতিবার, ২৫ সেপ্টেবর ২০২৫ 🟶 আজ ৮ পাজা 🟶 মৃত্যা- ৬ টাফা





COOL CAPS

COOL CAPS INDUSTRIES LIMITED

was originally incorporated on November 20, 2018 as a Physias Limited Company under the name and style of Cool Cape Industrial Physias Limited under the of Companies Act, 2013 with the Register of Companies, Kokata, Wast Bengal, Subsequently, our company was convend on Public Limited Company vide special cod by our shareholders at the Extraordinary General Mediting had on March 15, 3021 and the name of the company was changed to Cool Cape Industries Limited unused Errand Contact and Industrial Limited Limited Company was convended to Cool Cape Industries Limited unused Errand Contact and Industrial Limited Limited Company was convended to Cool Cape Industries Limited unused Errand Contact and Industrial Limited Company was convended to Cool Cape Industries Limited Contact Industrial Limited Company was considered to Contact Industrial Limited Company was contact to the Company was considered to Company vide special Contact Industrial Limited Company vide special Limited Limited Company vide special Limited Company vide special Limited Company vide special Limited Limite

janeral Information for page 36.

Registers of Pilot 23 Sants Bases Road Flat No. 10, 16: Ploor, Kokata-700020, West Bengal, India.

Contact Person: Mr. Anjt Ghosti, Company Secretary & Compliance Officer: Tei Not. +81-9003921338

E-Mail ID: csigliocolologismoustreais: Website: www.colologismoustreais: In. No. 11: 271011W82019-IC.208523

OUR PROMOTER: (I) MR. RAJEEV GOENKA, (II) MR. VANSHAY GOENKA (III) M/S. PURV FLEXIPACK LIMITED

FOR PRIVATE CIRCULATION TO ELIGIBLE **EQUITY SHAREHOLDERS OF COOL CAPS INDUSTRIES LIMITED** (THE "COMPANY" OR THE "ISSUER") ONLY

ISSUE OF UP TO 3.99,95,000 PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF 7.2° EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASHATA PRICE OF 7.0° PER RIGHTS EQUITY SHARE INJECTIONS OF TWO PER RIGHTS EQUITY SHARE FOR THE RIGHTS EQUITY SHARES, AGGREGATING UPTO 12.7995.96 LINE OF TWO PAID OF TWO PAID

ct to Rights Equity Shares. Subject to finalisat

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

ISSUE PROGRAMME*

ISSUE OPENS LAST DATE FOR ON MARKET ISSUE CLOSES **RENUNCIATION*** ON* TUESDAY, SEPTEMBER 30, 2025 THURSDAY, OCTOBER 16, 2025 FRIDAY, OCTOBER 24, 2025

Fligible Equity Shareholders are requested to ensure that remundation through off-market transfer is complement accounts of the Remonnement on opinior to the Issue Closing Date.

"Our Board with have the right to extend the Issue Pened as it may determine from time to time but not exceed the remond Date in Fundament of Applications shall be permitted by any Applicant after the Issue Ocean

ASBA* Simple, Safe, Smart way of Application - Make use of it!!! Applications Supported by Blocked Amount (ASBA) is a better way of Application - Make use of it!!! applying to issues by simply blocking the fund in the bank account. For details, check section on ASBA below.

PAYMENT SCHEDULE FOR THE RIGHTS EQUITY SHARES				
AMOUNT PAYABLE PER RIGHTS EQUITY SHARE	Face Value (₹)	Premium (1)	Total (7)	
On Application	0.50	17.00	17.50	
One or more subsequent Call (s) as determined by our Board at its sole discretion, from time to time.	1.50	51.00	52.50	
Total	2.00	68.00	70.00	
For further details on Payment Schedule, please refer "Terms of the issue" beginning on page 89 of this Letter of Offer.		-1000		
FACILITIES FOR APPLICATION IN THIS ISSUE:				

FACILITIES FOR APPLICATION IN THIS ISSUE:

In accordance with Regulation 76 of this SEBILICOR Regulations, the SEBI ICOR Master Circular and the ASBA Circulars, all Investors desiring to make an Application is believe are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making Applications through ASBA For details refer to "Erman of the base" - Process of making an Application in the Issue" or page 460 of the Levid Officer.

Please note that subject to SCSBs complying with the requirements of the SEBI ICOR Master decade, within the periods stipulated thereof, Applications may be submitted. Designated Standards of the SCSBs in Charte, in name of the SEBI ICOR Master decade, it is clarified that for making Applications by SCSBs on hadron account using ASBA each such SCSBs in SCBs and account state be used soldly for the purpose of mak Application in the Issue and does advantaged in control of the SCBB ICOR Master Counts.

ORBITIO OF RIGHTS ENTITLEMENTS IN DEAT ACCOUNTS OF ELIGIBLE EQUITY SIAME/IOLDERS: In accordance with Regulation 774 of the SEBI ICOR Regulated with the ISBM ICOR Master Circular, the most of Regulated and the Intelligence of the making Application of the Counts of the Intelligence of the Intelligence of the Intelligence of the Intelligence of Intelligence

Inside the Inside IDCR Massix Create the credit offigin Entitlements and Abstract of Replan Equity Stems which entitle the credit of the credi

CLOSING DATE SHALL LAPSE AND SHALL BE EXTINGUISHED AFTER THE BISUE CLOSURE.

CREDIT OF RIGHTES BITTLE MEMBERS IN COMPANY S DEFINAT SUSPENSE ACCOUNT
Please note that our Company has opened a separate derival suspense excrew account (member). "MIPL. COOL CAP'S INDUSTRIES LIMITED RIGHTS ESCROW DEMA
ACCOUNT!" (Terminal Suspense Account) and his conded in fights faithermine on the hissan of the Equity Observed, (a) best by Eligible Equity Observed has not an extraordinary accounts and the Equity Observed has not been extraordinary accounts an extraordinary accounts an extraordinary accounts an extraordinary accounts an extraordinary or the extraordinary accounts an extraordinary or details and which are unavailable which our Company or with the Regulation 2014 (and the Regulation 2014) in the Regulation 2014 (and t

COMPLETION OF DISPATCH OF ISSUE MATERIAL

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"dated September 19, 2025 and RE Entitlement letter ("Issue Material") has been completed on Wednesday, September 24

"dated September 19, 2025 and RE Entitlement letter ("Issue Material") has been completed on Wednesday, September 24

the Indian addresses provided by them.

MAKING OF AN APPLICATION THE ASSA PROCESS: An investor, wishing to participate in this issue through the ASSA feetility, is required to have an ASSA cent book account with SCSSe, point to making the Applications. Investors destring to make an Application in this issue through ASSA process, may subtent the Application Fromp in Assay and the Designation Benderates of the SCSS or or intellections or or intellections or intel

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the webbils of the Rigistriu, or the Stock Executings. An Espain Equity in partnershoot, shall support the property and to a coupled from my Espain Equity.

Please note that in terms of Regulation 7s of SSEI SCOR Regulations, the Espain Equity is previously and the stock that in terms of Regulation 7s of SSEI SCOR Regulations, the Espain Equity is previously and the Company of the Regulation 7s of SSEI SCOR Regulations, the Espain Equity is previously and the Company of the Regulation 7s of SSEI SCOR Regulations, the Espain Equity is previously and the Regulation of Paint Internet Company of the Regulation 7s of SSEI SCOR Regulations, the Espain Equity is previously and the Regulation of the Regulation of

self-ending provided by Cert. In the Control of the

on the Issue Clasing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time

Filese note librt on the Issue Classing Delt, Applications through Assists process we not excessed with the Application Form and recossing you delta as a filed on. In space of Application intrinse, Investors can mention the relations or another of the e-mail relationship of the e-mail relat

approvision for the Figures eminements desirequired under the Section Author and instruction or impurposes uses assets, are unappreciated and in any way of the Conference of the Section Author and the Secti

construction and the literat of one has been desired an extract of the control of

If you have queries or grievances in connection with the Rights Issue, you may contact the Registrar to the Issue at details given below with copy to Company Secretary cs@coolcapsIndustries. In

REGISTRAR TO THE ISSUE



MUFO Intime India Private Limited (Formerly Link Intime India Private Limited)
C-010, 247 Park. 1st Foor, L 55 Marg, Vehrol (Mess), Mumbel 400083, (Maharashtra), India
Telephone Number = 99 3 0 31 1 436 W Websites www.n mpms.mu/g.com
E-mail: cockopathole in griph Egin-rupris mufg.com

All presences retained to the ASEA projects may be addressed to the Registers to the Issue, with a copy to the SCSB, giving full possible such as name, address of the Applications of the Control and Control and