COOL CAPS INDUSTRIES LIMITED

Regd. Office : 23, Sarat Bose Road, 1st Floor, Suite - 1C, Kolkata - 700 020, W.B., India
Ph. : 033 4070 3238, E-mail : accounts@coolcapsindustries.in / cs@coolcapsindustries.in
CIN : L27101WB2015PLC208523

CERTIFIED TRUE COPY OF THE RESOLUTION PASSED AT THE MEETING OF THE BOARD OF DIRECTORS OF COOL CAPS INDUSTRIES LIMITED HELD ON SATURDAY, 28TH FEBRUARY, 2026 AT 12.00 P.M. AT THE REGISTERED OFFICE OF THE COMPANY SITUATED AT 23 SARAT BOSE ROAD FLAT NO. 1C, 1ST FLOOR, KOLKATA-700020 WEST BENGAL.

ALLOTMENT OF 20, 24,370 EQUITY SHARES AT ISSUE PRICE OF RS. 88 ON PREFERENTIAL BASIS:

The Chairman apprised the Board members that the Board of Directors of the Company and the members of the Company in their meetings held on January 10, 2026, January 27, 2026 and February 04, 2026 respectively, have approved for the issue and allotment of 20, 24,370 Equity Shares at issue price of Rs. 88 /- on Preferential Basis to the Promoter.

The proposed allottees for allotment of 20, 24,370 Equity Shares in accordance with the terms of the issue and pursuant to the applicable provisions of the Companies Act, 2013 and the rules made thereunder including applicable regulation of the (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, the Company has to allot the Equity Shares to the proposed applicants within due timeline as prescribed under the aforesaid Act/ Regulations. Then after due discussion Board has passed the following resolution:

"**RESOLVED THAT** pursuant to the provisions of Sections 42, 62 and other applicable provisions, if any, of the Companies Act, 2013 (hereinafter referred to as the "Companies Act") read with the Companies (Prospectus and Allotment of Securities) Rules, 2014, as amended and the Companies (Share Capital and Debentures) Rules, 2014, as amended and other relevant rules made there under {including any statutory modification(s) thereto or re-enactment thereof for the time being in force} and in accordance with the provisions of Chapter V of SEBI ICDR Regulations, and pursuant to the members' approval obtained in their Extra-ordinary General Meeting duly held on February 04, 2026 by means of passing a Special Resolution and 'In-Principal Approval' obtained from the Stock Exchanges where securities of the Company are listed i.e. National Stock Exchange of India Limited, the consent of the Board of the Company be and is hereby accorded to allot, on a preferential basis 20,24,370 Equity Shares of face value of Rs. 2/- (Rupees Two Only) each fully paid up, for cash, at an issue price of Rs. 88/- (Rupees Eighty-Eight only) per equity share (including a premium of Rs. 86/- per equity share) for an aggregate amount of up to Rs. 17,81,44,560 (Rupees Seventeen Crores Eighty-One Lakhs Forty-Four Thousand Five Hundred and Sixty Only) to the below mentioned person ("Allottee"):

Sr. No.	Name of the Allottee	Category of the Allottee	No. of fully Paid up Equity Shares
1	Purv Flexipack Limited	Promoter	20,24,370
		Total	**20,24,370**

RESOLVED FURTHER THAT the Equity Shares allotted shall rank *pari-passu* in all respects including as to dividend, other corporate benefits if any, with the existing fully paid-up Equity Shares of Rs. 2/- (Rupees Two Only) each of the Company, subject to the relevant provisions contained in the Memorandum of Association and Articles of Association of the Company.

RESOLVED FURTHER THAT the Equity Shares to be issued to the aforesaid Allottee(s) in the preferential issue shall be listed on the Stock Exchanges where the existing Equity Shares are listed and these equity shares shall be locked for eighteen months from the date of trading approval granted by the Stock Exchanges in accordance with the provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

RESOLVED FURTHER THAT any Director and Company Secretary & Compliance Officer of the Company be and are hereby, jointly and severally authorized to make application to Stock Exchanges for obtaining of listing/trading of shares, filing of requisite documents with the Registrar of

COOL CAPS
INDUSTRIES

COOL CAPS INDUSTRIES LIMITED

Regd. Office : 23, Sarat Bose Road, 1st Floor, Suite - 1C, Kolkata - 700 020, W.B., India
Ph. : 033 4070 3238, E-mail : accounts@coolcapsindustries.in / cs@coolcapsindustries.in
CIN : L27101WB2015PLC208523

Companies, National Securities Depository Limited (NSDL), Central Depository Services (India) Limited (CDSL) and/ or such other authorities as may be necessary for the purpose, to execute and deliver any and all other documents, papers and to do or cause to be done any and all acts or things as may be necessary, appropriate or advisable in order to carry out the purposes and intent of the foregoing resolutions; and any such documents so executed and delivered or acts and things done or caused to be done shall be conclusive evidence of the authority of the Company in so doing and any document so executed and delivered or acts and things done or caused to be done prior to the date hereof are hereby ratified, confirmed and approved as the acts and deeds of the Company, as the case may be."

//CERTIFIED TRUE COPY//

FOR COOL CAPS INDUSTRIES LIMITED

For COOL CAPS INDUSTRIES LTD.

Rajeev Goenka

Chairman-Cum-Managing Director
DIN : 00181693

Rajeev Goenka
Chairman & Managing Director
DIN: 00181693

Date: 28/02/2026
Place: Kolkata